

A symbol  
of excellence

# GREEK MARBLE

Then. Now. Forever.

# THE GREEK MARBLE ASSOCIATION

The **Greek Marble Association of Macedonia-Thrace** was founded in 1972 and is based in Kavala representing the Greek marble industry. Eastern Macedonia and Thrace is the most important area of Greek marble development and business. 80% out of total Greek primary marble production is quarried in the wider region of this area where most of our Association's companies are located.

Over the years, Greek marble has been defined by its quality and whiteness and it is these features that lead to a continuous increase in its exports in recent years. An increase that ranks Greece 4th in the world in exports of raw material despite the steep recession the Greek economy has suffered over the past decade. Our industry is purely outward-looking and exports 76% of its marble production to more than 120 countries.

Our sector's contribution to the Greek economy as a whole is estimated at 1.27 billion euros, representing 0.33% of the country's

GDP and 2% of national exports. In particular, 670 companies are active in the Greek marble industry, which directly employs 6,500 employees while total participation in employment amounts to 18,000 employees.

Over the last decade, due to the recession in the Greek Economy, our industry has had to redefine its role and change its strategy addressing, mainly, the global market. Therefore, by investing in innovation and openness, it has successfully responded to the growing demand by foreign markets. As a result, Greek marble exports have tripled. The figures confirm this upward trend with (raw and processed) marble exports climbing to 514 million dollars in 2018 from 320 million dollars in 2016.

Equally successful was the global natural stone industry from 2016 to 2019, something which was reflected in almost every country's figures, proving the industry's enormous dynamics. However, the sudden onset of the COVID-19

pandemic has halted this upward trend. It is true that the pandemic has violently changed our perception of many issues both on a personal but also on a business level. But what this crisis has taught us, above all, is to stop taking certain circumstances for granted as everything can be overturned.

Expecting the Greek economy recovery we shouldn't neglect taking actions supporting the companies that have suffered the consequences of the pandemic and the new energy crisis. The Greek marble sector has demonstrated resilience over the years, and we are certain that our initiatives coordinated actions will enable us to successfully overcome all challenges.



Greek  
Marble  
Association  
of Macedonia-Thrace  
1972



## WHAT IS GREEK MARBLE?

It is a metamorphic rock composed after a carbonate sediment, mainly limestone or dolomite, has been exposed to high temperatures and strains.

Marble is not a typical decorative “stone”, it has a personality. It is the stone that shines, that illuminates. The word derives from the ancient Greek word “marmairo” i.e. “to sparkle”. And not only does it sparkle, but it can also be carved into architectural and sculptural works with relative ease.

**GREEK MARBLE** is found everywhere in our country. To quote Yiannis Ritsos at his poem “Romiosini” (ie “Greekness”), “[..] Trees, rivers and voices turn to marble in the sun’s white-wash. The root stumbles on the marble.[...]”

Its many comparative advantages, both technical and aesthetic, have helped it stand out, from the antiquity to the present day. The Greek flair for business and innovation has

made good use of these elements and, along with the implementation of pioneering methods of mining and processing, has elevated the **GREEK MARBLE** to an atypical yet globally renowned brand name.

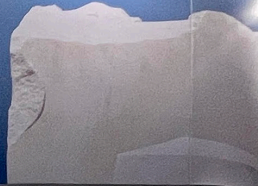
These works have been travelling to the ends of the world for 5 millennia and advertising us with their uninterrupted presence.

**Dr. Petros Tzeferis**

General Director of Mineral Raw Materials,  
Hellenic Ministry of Environment and Energy

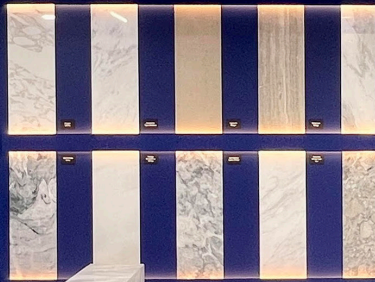
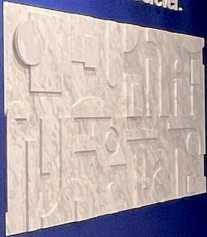
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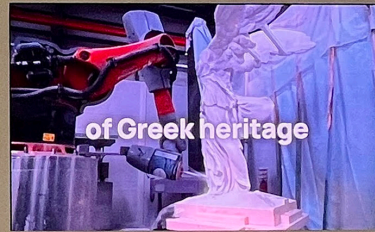


GREEK MARBLE

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of Greek heritage

ENTERPRISE GREECE  
WORLD'S TRADE

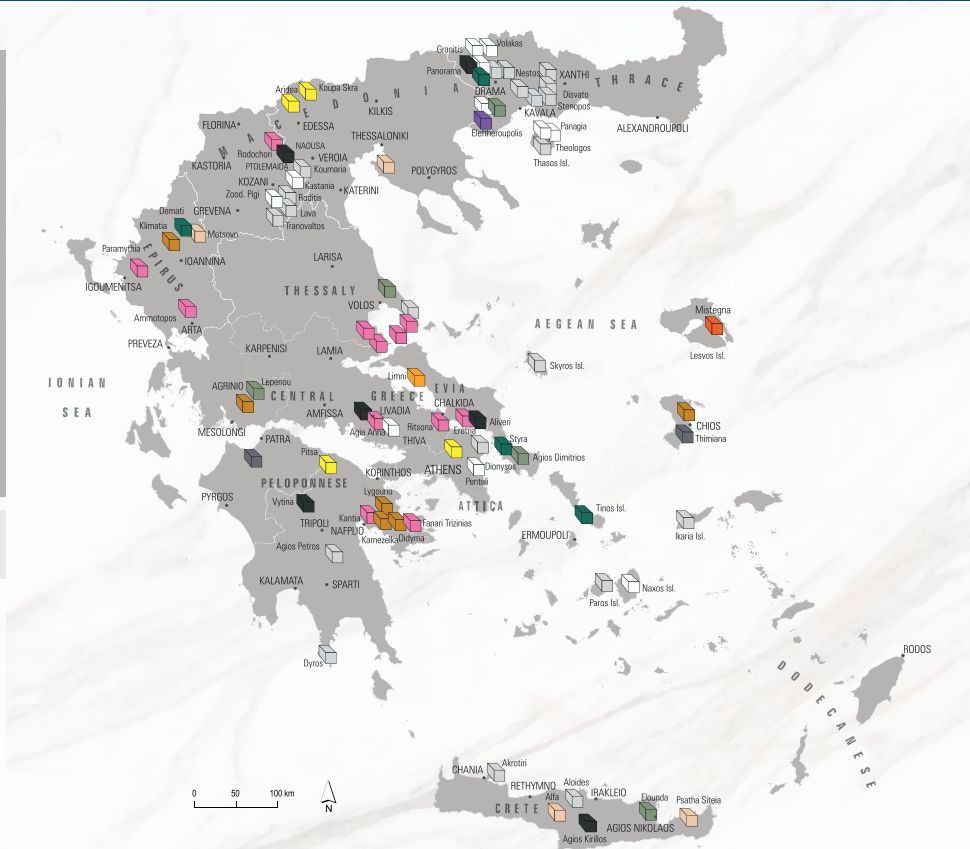




# GREEK MARBLE MAP

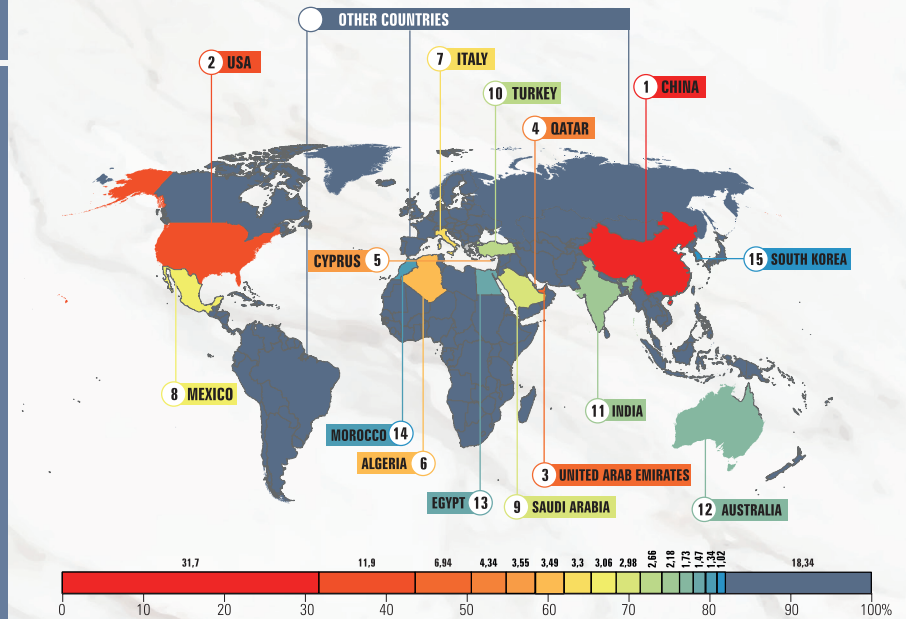
| Color   | Characteristics  | Type   |
|---|--|--|
|  White         | Translucent<br>With Veins<br>Crystalized<br>Monochrome | Shale<br>Granite<br>Onyx<br>Marble<br>Travertine<br>Quartzite<br>Sandstone<br>Dolomite<br>Basalt |
|  Semi-white    |  |  |
|  Black         |  |  |
|  Brown         |  |  |
|  Pink          |  |  |
|  Green         |  |  |
|  Multicolored  |  |  |
|  Yellow        |  |  |
|  Orange        |  |  |
|  Gray          |  |  |
|  Black & White |  |  |
|  Red           |  |  |
|  Beige-Gray    |  |  |

| COMPARATIVE ADVANTAGES                             | LARGE PROJECTS SUCH AS         | SMALL PROJECTS SUCH AS  |
|--|--------------------------------|-------------------------|
| <b>Greek Marble Reserves / High Quality Stones</b> | Landmarks                      | Indoor & Outdoor spaces |
|  | Commercial buildings           | Living Rooms            |
| <b>Mining &amp; Processing Expertise</b>           | Hotels                         | Bathrooms               |
|  | Temples (of various religions) | Kitchens                |
|  | Office buildings               | Floors                  |
|  | Luxury residences              | Walls & Surfaces        |
|  | Superyacht interiors           | Artistic applications   |



# WORLDWIDE EXPORTS

| YEAR | VALUE (€)   | QUANTITY (TONS) | COUNTRY      | VALUE (€)   | MARKET SHARE % |
|------|-------------|-----------------|--------------|-------------|----------------|
| 2023 | 312.059.522 | 800.418         | China        | 100.286.139 | 32,14%         |
| 2022 | 307.612.120 | 791.309         | U.S.A.       | 28.827.279  | 9,24%          |
| 2021 | 360.748.000 | 936.000         | Saudi Arabia | 25.736.978  | 8,25%          |
| 2020 | 288.720.000 | 798.300         | U.A.E.       | 24.728.420  | 7,92%          |
| 2019 | 395.358.000 | 1.037.500       | Cyprus       | 10.289.736  | 3,30%          |
| 2018 | 513.834.000 | 1.100.000       | Qatar        | 9.136.867   | 2,93%          |
| 2017 | 463.849.000 | 1.134.495       | Turkey       | 8.850.464   | 2,84%          |
| 2016 | 319.325.000 | 803.580         | Mexico       | 8.632.731   | 2,77%          |
|      |             |                 | India        | 8.446.456   | 2,71%          |
|      |             |                 | Uzbekistan   | 7.818.536   | 2,51%          |
|      |             |                 | Algeria      | 6.618.949   | 2,12%          |
|      |             |                 | Italy        | 5.251.502   | 1,68%          |
|      |             |                 | Australia    | 5.140.068   | 1,65%          |
|      |             |                 | Thailand     | 3.897.742   | 1,25%          |
|      |             |                 | Morocco      | 3.646.044   | 1,17%          |



Source: Stonenews, Greek Marble Exports Total 2023

\*This is a depiction of the total exports of processed and unprocessed Greek Marble, worldwide. It depicts a specific moment in time and is dynamic, with new countries constantly entering the pool of Greek Marble importers.

# GREEK MARBLE ASSOCIATION OF MACEDONIA - THRACE MEMBERS

AKROLITHOS S.A.

A.LAZIS SA

APEX IKE

ARISTON MARBLE S.A.

ATHANASIADIS MARBLE SA

BAIRAKTARIS MARBLE SA

BIRROS HELLENIC MARBLE GROUP

BIRROS IOANNIS MARBLE

CHATZIOANNIDIS IOANNIS & CO

CHATZI MARBLE SA

CHRISOFAKIS MARBLES

COSMOS AE

COSTAMAR MARBLE - GRANITE DIMIOU G & CO

CRYSTALMAR

D.N.HARITOPOULOS S.A.

DANAE MARBLE

DEFTEREOS CHARALAMPOS & CO

DERMITZAKIS BROS S.A.

DOUMPARATZIS S.A.

DRAMA MARBLE

EAGLE S.A.

ELTRAK S.A.

F.H.L. KIRIAKIDIS MARBLES GRANITES S.A.

FIDIAS HELLAS S.A.

FILIPPIDIS G. SA

GENERAL STONE LTD

GIANNAKIS IOANNIS & CO

GIANNAKI ELENI & CO

GIANNAKOPOULOS & SIA MARBLES

GMC GRANITE MARBLE CHATZOPOULOS LTD

HERMES MARBLE & CO

IKT MARMARON

IKTINOS HELLAS S.A.

INDUSTRIAL MINERALS GREECE S.A.V.E.

INTERMEK S.A.

I. MOSCHOUS S.A.

JOHN PAPAGIANNOULIS BROS S.A.

KARAMANIS MARBLE

KASTA MARBLE

KAVAZIS MARBLE

KOSTAS PAVLIDIS

KOUTSOUKIADIS ELEFTHERIOS



LASKARIDIS MARBLE S.A.  
LATOMIKI SKARI THASSOU S.A.  
LATOMIKI THASSOU HERACLEION & CO  
LIANOS GIORGOS  
LORENTZOS & CO  
M. GALANIS  
MACEDONIA MARBLE SA  
MAKANTASIS MARBLES S.A.  
MANOLOGLOU MARBLES GRANITE SA  
MARBLE NAXOS SA  
MARBLE OF THASSOS FILIPPIDES SA  
MARMOR SG S.A.  
MARMTECH  
MARMOR TECH EE  
MARMYK ILIOPOULOS S.A.  
MAVIMAR IKE  
MEGALITIKI AVE  
MICHELAKIS MARBLE S.A.  
MOSCHOU S.A.  
NAXOS MARBLE  
NIKOLAIDES ANASTASIOS

NIKOLIS ALEXANDROS CO  
NORDIA S.A.  
P. GIANNAKOPOULOS S.A.  
PANAMARM  
PASCHALIS VASILIS  
POULIOS S.A. MARBLE – GRANITE  
PSOFAKIS MARBLES S.A.  
SACHANAS S.A.  
SKARLIS MARBLE S.A.  
SOLAKIS ANTONIOS MARBLE S.A.  
STONETECH – MARBLE GONIANAKI SA  
TAOUSIANIS MARBLE  
THASSOS MARBLE SA  
THRACE MARBLE S.A.  
TSOULFIDIS BROS SA  
VASLIS I & CO  
VEMAT CO  
VERTEX MARBLE  
WHITE MARBLE OF DRAMA

# GREEK MARBLE

Then. Now. Forever.

# X MARMOMAC



## Greek Marble Shines at Marmomac!

Discover the beauty of Greek Marble at Marmomac 2023, the premier global event for the marble and natural stone industry. This year marks a historic moment for Greece, as the **Greek Marble Association** thanks to the organization and support of **Enterprise Greece**, presents a dedicated booth for **Greek Marble** at a unique location, right across from the Marmomac theater. At the same time, a promotional campaign runs across the entire fairground, putting **Greek Marble** in the forefront!

Marmomac is the nexus for industry professionals worldwide, offering a platform for networking, innovation, and architectural inspiration. This

year's strong presence of **Greek Marble** promises to inspire visitors and draw their attention to this premium material and Greek producers.

At **Hall 10 - Stand E4** guests step into a cultural space that melds tradition and innovation, where **Greek Marble's** booth embodies craftsmanship, heritage, and design. Experience the fusion of tradition and modernity as you explore the ancient allure of Greek marble.

**Greek Marble's** presence at Marmomac exemplifies the global prominence of Greek marble, fostering collaboration and optimism within the industry. Don't miss this dynamic showcase of **Greek Marble's** power and prestige on the world stage.

# GREEK MARBLE

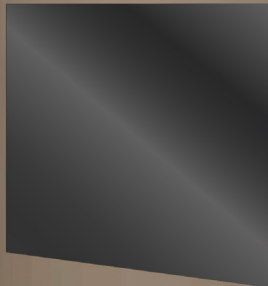
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A symbol of excellence



ENTERPRISE GREECE  
PRODUCT & TRADE



GREEK MARBLE



GREEK MARBLE

# SPOT GREEK MARBLE ACROSS MARMOMAC!

| COMPANY                                      | LOCATION                                 |
|--|--|
| GRANITE MARBLE CHATZOPOULOS LTD              | AREA B STAND B7-B8                       |
| MVM GALANIS PC                               | AREA B STAND B29                         |
| BIANCO MONTE                                 | AREA D STAND D35 -36                     |
| BIRROS HELLENIC MARBLE GROUP                 | AREA D STAND D9-D10, HALL 9 STAND C5     |
| MARMARA PSOFAKI SA                           | AREA D STAND D13                         |
| F.H.L. I. KIRIAKIDIS MARBLES & GRANITES S.A. | HALL 1 STAND 4                           |
| AFOI TSOULFIDI LP                            | HALL 6 STAND B8                          |
| MARBLE GONIANAKI S.A.                        | HALL 6 STAND D7                          |
| MARBLEX SA                                   | HALL 6 STAND D4                          |
| SKARLIS MARBLE S.A.                          | HALL 6 STAND E5                          |
| STONE GROUP INTERNATIONAL (MARMOR SG S.A)    | HALL 6 STAND D2                          |
| TOPALIDIS SA MARBLE & GRANITE                | HALL 6 STAND D1                          |
| DEETEC HELLAS GKE IKE                        | HALL 7 STAND G3-G4                       |
| ACROPOLE MARBLE                              | HALL 9 STAND E8-E9                       |
| AGHIA MARINA MARBLE LTD - DIMITRIOS PERRAKIS | HALL 9 STAND D6                          |
| DERMITZAKIS BROS S.A                         | HALL 9 STAND D1                          |
| DRAMA MARBLE                                 | HALL 9 STAND D3                          |
| GIANNAKIS MARBLE & CO                        | HALL 9 STAND B17                         |
| IKTINOS HELLAS S.A.                          | HALL 9 STAND C1, AREA D STAND D3         |
| JOHN PAPAGIANNIHOULIS BROS S.A.              | HALL 9 STAND D3, AREA D STAND D17        |
| MARBLE SACHANAS S.A                          | HALL 9 STAND D10, C9-C11 STAND AVENUE E5 |
| MARMI GRANITI MANOLOGLOU S.A                 | HALL 9 STAND D12                         |

| COMPANY   | LOCATION                            |
|---|-------------------------------------|
| MARMYK ILIOPOULOS S.A.  | HALL 9 STAND B5                     |
| MOSCHOU S.A. MARMI GRANITI  | HALL 9 STAND D8                     |
| NORDIA MARBLE   | HALL 9 STAND C13 -D2                |
| PAVLIDIS S.A. MARBLE - GRANITE  | HALL 9 STAND C9 -C10                |
| SOLAKIS ANTONIOS MARBLES S.A.   | HALL 9 STAND C17                    |
| "AN MANOLIS"- KARYSTOS STONE  | HALL 10 STAND E2                    |
| <b>ENTERPRISE GREECE &amp; GREEK MARBLE ASSOCIATION<br/>OF MACEDONIA - THRACE</b> | <b>HALL 10 STAND E4</b>             |
| MARMOCHEM PC  | HALL 10 STAND E2                    |
| ONYX LTD  | HALL 10 STAND E2                    |
| REGION OF CENTRAL GREECE  | HALL 10 STAND E2                    |
| STROGILIS MARBLE  | HALL 10 STAND E2                    |
| AKROLITHOS S.A.   | HALL 11 STAND C2-D2                 |
| COSTAMAR DIMIOU G. AND CO.  | HALL 11 STAND F5                    |
| MARBLE MARKET   | HALL 11 STAND E5                    |
| ML MARBLE OE  | HALL 11 STAND G1                    |
| KARYSTONE S.A   | HALL 12 STAND F3A                   |
| MAVIMAR   | HALL 12 STAND E6                    |
| ACE MINING MONOPROSOPHI KE  | OUTDOOR AREA B STAND B41            |
| APEX SINGLE MEMBER PRIVATE COMPANY  | OUTDOOR AREA B STAND B43/B55/56/B66 |

*Stay tuned  
for what's next!*

**GREEK MARBLE**

Then. Now. Forever.

Visit the Greek Marble Booth at Marmomac!  
**HALL 10 - Stand E4**

POWERED BY:



**ENTERPRISE GREECE**  
INVEST & TRADE



Greek  
Marble  
Association  
of Macedonia▲Thrace  
1972

[www.greekmarble.org](http://www.greekmarble.org)